

Before you fill in this form, please read these notes carefully.

To check whether you are entitled to receive interest without tax being taken off, you must first read R85 Helpsheet, 'Getting your savings interest without tax taken off', or go to www.gov.uk/apply-tax-free-interest-on-savings/how-muchtax-you-pay for the current tax year.

By filling in this form R85 you are telling your bank or building society that you do not expect to have to pay tax on the interest paid to you.

You must fill in a form to cover each account you hold.

If you become liable for tax on your savings income, you must tell your bank or building society. It is not their responsibility to check that the information you have given is up-to-date. Please note, we may check the information you have given.

Saver's details

Title

Surname

First name(s)

Date of birth DD MM YYYY

Full address **Do not** use a PO Box number or 'care of' address

Postcode

National Insurance number

You may find this on a P60, P45, pension letter or payslip.

For a saver under 16, leave blank

Account details

Name of bank or building society

Sort code

Account number (1)

Tick box if a joint account

Account number (2)

Tick box if a joint account

Declaration

You can make this declaration on behalf of the saver if any of the following apply (please tick which statement applies).

I am the parent or guardian of the saver and the saver is under 16 at the beginning of the tax year in which the payment of interest is made

I hold a power of attorney to administer the financial affairs of the saver

I am the parent, guardian, spouse or a child aged 16 or over, of the saver where the saver lacks capacity to make the decision

I am the receiver or other person appointed by any court in the UK to handle the affairs of the saver where the saver lacks capacity to make the decision

I have been appointed by the Department for Work and Pensions (DWP) to claim or receive benefits on behalf of the saver where the saver lacks capacity to make the decision

I declare that:

- I am unlikely to pay tax on my savings income (or the saver's income, if this form is completed on their behalf)
- If I become liable to pay tax on my savings income, I will tell the bank or building society straightaway

I understand that HM Revenue & Customs may check the information given on this form.

Signature

Date DD MM YYYY

Please give or send your completed form to your bank or building society.